

CERTIFICATE FOR RESOLUTION

I, the undersigned City Secretary of the City of Bunker Hill Village, Texas (the “City”), hereby certify as follows:

Section 1. The City Council convened in a regular meeting on June 16, 2026, at the regular meeting place thereof, within the City, and the roll was called of the duly constituted officers and members of the City Council,

Keith Brown	Mayor
Susan Schwartz	Mayor Pro Tem
Eric Thode	Council Member
Carl Moerer	Council Member
Hunter Cameron	Council Member
Andrew Poor	Council Member

and all of such persons were present except Carl Moerer and Eric Thode, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting: a written

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF BUNKER HILL VILLAGE, TEXAS, AUTHORIZING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION.

was duly introduced for the consideration of such City Council. It was then duly moved and seconded that such Resolution be adopted; and, after due discussion, such motion, carrying with it the adoption of such Resolution, prevailed and carried by the following vote:

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Section 2. That a true, full and correct copy of the aforesaid Resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; that such Resolution has been duly recorded in the City Council’s minutes of such meeting; that the above and foregoing paragraph is a true, full and correct excerpt from the City Council’s minutes of such meeting pertaining to the adoption of such Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the City Council as indicated therein; that each of the officers and members of the City Council was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that the Resolution would be introduced and considered for adoption at such meeting, and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; that such meeting was open to the public as required by law; and that public notice of the date, hour, place and subject of such meeting was given as required by Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this 16th day of June, 2026.



Gerardo Barrera
City Administrator/ Acting City Secretary

RESOLUTION NO. 06-16-2026B

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF BUNKER HILL VILLAGE, TEXAS, AUTHORIZING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION.

* * * * *

WHEREAS, the City Council of the City of Bunker Hill Village, Texas (the “City”), deems it advisable to issue certificates of obligation of the City in accordance with the Notice hereinafter set forth;

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF BUNKER HILL VILLAGE:

Section 1. The facts and recitations contained in the preamble of this resolution are hereby found and declared to be true and correct.

Section 2. The Acting City Secretary is hereby authorized and directed to cause to be published in the manner required by law and in substantially the form attached hereto as Exhibit A, a notice of intention to issue certificates of obligation (the “Notice”).

Section 3. The Notice authorized in Section 2 above shall be published once a week for two (2) consecutive weeks in a newspaper which is of general circulation in the City, the date of the first publication to be at least forty-six (46) days before the date tentatively set in said Notice for the passage of the ordinance authorizing the issuance of such certificates of obligation. Further, the Notice shall be continuously posted on the City’s Internet website, for at least forty-five (45) days before the date tentatively set for the passage of the order or ordinance authorizing the issuance of the certificates.

Section 4. The Mayor, Acting City Secretary, and other officers and agents of the City are hereby authorized and directed to do any and all things necessary or desirable to carry out the provisions of this resolution.

Section 5. This resolution shall take effect immediately upon its passage.

Section 6. The City hereby ratifies, approves, and confirms the selection of Hunton Andrews Kurth LLP as its Bond Counsel and Masterson Advisors LLC as its Financial Advisor.


Section 7. The Notice and agenda relating to this meeting and heretofore posted by the City Secretary, and the posting thereof, are hereby authorized, approved, and ratified.

PASSED, APPROVED, AND ADOPTED this 16th day of June, 2026.



Keith Brown
Mayor

ATTEST



Gerardo Barrera
City Administrator/ Acting City Secretary

EXHIBIT A

NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the City Council of the City of Bunker Hill Village, Texas (the "City"), will meet at the City Hall Council Chambers, at 11977 Memorial Drive, Houston, Texas, 77024 at 5:00 p.m. on the 15th day of September, 2026, which is the time and place tentatively set for the passage of an ordinance and such other action as may be deemed necessary to authorize the issuance of the City's certificates of obligation, in the maximum aggregate principal amount of \$6,000,000 payable from ad valorem taxation and from a limited pledge of a subordinate lien on the net revenues of the City's water and sewer system, bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the City Council at the time of issuance, and maturing over a period of years not to exceed twenty (20) years from the date thereof, for the purpose of evidencing the indebtedness of the City to pay all or any part of the contractual obligations to be incurred for (i) the construction, improvement, design, repair, rehabilitation and equipment of the City's water and sewer system (ii) the cost of professional services in connection therewith, and (iii) the costs of issuance of the Certificates.

The current aggregate amount of outstanding principal of the City's debt obligations is \$7,600,000.00, and the aggregate amount of combined principal and interest on the City's outstanding debt obligations is \$8,539,460.00. It is estimated that the combined principal and interest required to pay the certificates is \$9,755,250.00. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of 4.50%. Such amounts are derived from projections obtained from the City's financial advisor based upon current market conditions and are provided by the City without assurance that such projections will be realized. The City cannot guarantee that such conditions will continue through the date of the sale of the Certificates.

WITNESS MY HAND this 16th day of June, 2026.



Gerardo Barrera
City Administrator/ Acting City Secretary