

City of Bunker Hill Village  
Debt Transparency Information  
December 31, 2017

<u>Bond Title</u>	<u>Secured by</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Proceeds Unspent</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
	<u>Tax</u>	<u>Original Par Amount</u>									
GO Ref Bds Ser 2009	Yes	5,030,000.00	\$ 625,000	\$ 10,546.88	\$ 635,546.88	04/01/2018	0	NR	Aa1	AAA	NR
GO Bds Ser 2011	Yes	8,000,000.00	6,065,000	1,596,137.50	7,661,137.50	04/01/2031	0	NR	Aa1	AAA	NR
GO Ref Bds Ser 2012	Yes	3,675,000.00	1,985,000	152,925.00	2,137,925.00	04/01/2022	0	NR	Aa1	AAA	NR
GO Ref Bds Ser 2014	Yes	2,145,000.00	1,680,000	192,131.25	1,872,131.25	04/01/2026	0	NR	NR	AAA	NR
			<u>\$ 10,355,000</u>	<u>\$ 1,951,741</u>	<u>12,306,740.63</u>						

**Stated Purpose:**

GO Ref Bds Ser 2009	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.
GO Bds Ser 2011	Proceeds will be used for (1) purchasing, acquiring, enlarging, extending, equipping and constructing draining improvements and facilities at various locations within the City. To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.
GO Ref Bds Ser 2012	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.
GO Ref Bds Ser 2014	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Principal &amp; Interest</u>
Total Debt		10,355,000.00	12,306,740.63
Authorized But Unissued Debt		0.00	0.00
All Authorized Debt		10,355,000.00	0.00
Total GO Debt		10,355,000.00	12,306,740.63
Total GO Debt + Authorized But Unissued Debt		10,355,000.00	0.00
2016 Population	3,969	0.00	0.00
Total GO Debt per Capita		2,608.97	0.00
Total GO Debt + Authorized Debt per Capita		2,608.97	0.00
Total GO Principal & Interest per Capita		3,100.72	0.00

Source: Municipal Advisor Council of Texas.