

City of Bunker Hill Village  
Debt Transparency Information  
December 31, 2016

**General Obligation Bond Overview:**

<b>Bond Title</b>	<b>GO?</b>	<b>Original Par Amount</b>	<b>As Of Date</b>	<b>Principal Outstanding</b>	<b>Interest To Maturity</b>	<b>Total Principal &amp; Interest to Maturity</b>	<b>Final Maturity Date</b>	<b>Fitch Rating</b>	<b>Moody's Rating</b>	<b>S&amp;P Rating</b>	<b>Kroll Rating</b>
GO Ref Bds Ser 2009	Yes	5,030,000.00	12/31/2016	\$ 1,235,000	\$ 41,553	1,276,553.13	04/01/2018	NR	Aa1	AAA	NR
GO Bds Ser 2011	Yes	8,000,000.00	12/31/2016	6,410,000	1,793,113	8,203,112.50	04/01/2031	NR	Aa1	AAA	NR
GO Ref Bds Ser 2012	Yes	3,675,000.00	12/31/2016	2,345,000	217,875	2,562,875.00	04/01/2022	NR	Aa1	AAA	NR
GO Ref Bds Ser 2014	Yes	2,145,000.00	12/31/2016	1,840,000	231,919	2,071,918.75	04/01/2026	NR	NR	AAA	NR
				<u>\$ 11,830,000</u>	<u>\$ 2,284,459</u>	<u>14,114,459.38</u>					

**Stated Purpose:**

GO Ref Bds Ser 2009	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.
GO Bds Ser 2011	Proceeds will be used for (1) purchasing, acquiring, enlarging, extending, equipping and constructing draining improvements and facilities at various locations within the City.
GO Ref Bds Ser 2012	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.
GO Ref Bds Ser 2014	To refund a portion of the City's outstanding debt in order to lower overall debt service requirements of the City and to pay the costs associated with the issuance of the Bonds.

**General Obligation Bond Per Capita Information:**

<b>Name</b>	<b>Population</b>	<b>Principal Outstanding</b>	<b>Total Interest</b>	<b>Total Principal &amp; Interest</b>
Total Debt		\$ 11,830,000	\$ 2,284,459	\$ 14,114,459
Authorized But Unissued Debt		0	0	0
All Authorized Debt		11,830,000		
Total GO Debt		11,830,000	2,284,459	14,114,459
Total GO Debt + Authorized But Unissued Debt		11,830,000		
2015 Population	3,957			
Total GO Debt per Capita		\$ 2,990		
Total GO Debt + Authorized Debt per Capita		\$ 2,990		
Total GO Principal & Interest per Capita		\$ 3,567		